Jason A. Itkin* Kurt B. Arnold* Caj D. Boatright* ARNOLD & ITKIN LLP 1401 McKinney St., Suite 2550 Houston, TX 77010 (713) 222-3800 *application for admission pro hac vice to be filed

and

Andrew V. Buchsbaum, Esq. (AB-6475) FRIEDMAN, JAMES & BUCHSBAUM LLP 132 Nassau Street, Suite 900 New York, NY 10038 (212) 233-9385 Local Counsel Only

Attorneys for Respondent

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PROSPECT CAPITAL CORPORATION, PROSPECT CAPITAL MANAGEMENT

LLC, JOHN F. BARRY, M. GRIER ELIASEK, WALTER PARKER and

BART DE BIE,

08-CIV-3721-CM

Petitioners, MOTION TO ADMIT COUNSEL

PRO HAC VICE---against-Jason A. Itkin

:

MICHAEL ENMON,

Respondent.

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Court for the Southern District of New York, I, Andrew V. Buchsbaum, a member of good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of:

Applicant's Name:

Jason A. Itkin

Firm Name:

Arnold & Itkin, LLP

Address:

1401 McKinney, Suite 2550

City/State/Zip:

Houston, Texas 77010

Phone Number:

713-222-3800

Fax Number:

713-222-3850

JASON A. ITKIN is a member in good standing of the Bar of the State(s) of Texas. There are no pending disciplinary proceedings against JASON A. ITKIN in any State or Federal court.

Dated:

New York, New York

May 22, 2008

FRIEDMAN, JAMES & BUCHSBAUM LLP

Local Counsel for Respondent

Andrew V. Buchsbaum (AB-6475)

132 Nassau Street, Suite 900

New York, NY 10038

(212) 233-9385

(abuchsbaum@friedmanjames.com)

TO: Jonathan J. Lerner

Maura Barry Grinalds

Timothy G. Nelson

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Four Times Square

New York, NY 10036-6522

(212) 735-3000

Attorneys for Petitioners

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Jason A. Itkin*
 Kurt B. Arnold*
 Caj D. Boatright*
 ARNOLD & ITKIN LLP
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 Houston, TX 77010
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
PROSPECT CAPITAL CORPORATION,
PROSPECT CAPITAL MANAGEMENT
LLC, JOHN F. BARRY, M. GRIER
                                               08-CIV-3721-CM
ELIASEK, WALTER PARKER and
BART DE BIE,
            Petitioners,
                                       : DECLARATION OF ANDREW V.
                                         BUCHSBAUM IN SUPPORT OF
       -against-
                                       : MOTION TO ADMIT COUNSEL
                                         PRO HAC VICE-Jason A. Itkin
MICHAEL ENMON,
            Respondent.
State of New York
                              SS:
County of New York
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Andrew V. Bughsbaum (AB-6475)

- 1. I am local counsel for Respondent in the above captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Respondent's motion to admit Jason A. Itkin as counsel pro hac vice to represent Respondent in this matter.
- 2. I am a member in good standing of the bar of the State of New York, and was admitted to practice law in New York on January 28, 1986. I am also admitted to the bar of the United Sates District Court for the Southern District of New York, and am in good standing with this Court.
- 3. I have known Jason A. Itkin since 2007.
- 4. Mr. Itkin is a partner with Arnold & Itkin LLP in Houston, Texas.
- 5. I have found Jason A. Itkin to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with the Federal Rules of Civil Procedure.
- 6. Accordingly, I am pleased to move the admission of Jason A. Itkin, pro hac vice.
- 7. I respectfully submit a proposed order granting the admission of Jason A. Itkin, pro hac vice, to represent Respondent in the above captioned matter, be granted.

WHEREFORE, it is respectfully requested that the motion to admit JASON A. ITKIN, *pro hac vice*, to represent Respondent in the above-captioned matter, be granted.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 22, 2008

STATE BAR OF TEXAS



Office of The Chief Disciplinary Counsel

May 15, 2008

RE: Mr. Jason Aron Itkin

State Bar Number - 24032461

To Whom it May Concern:

This is to certify that Mr. Jason Aron Itkin was licensed to practice law in Texas on November 02, 2001 and is an active member in good standing with the State Bar of Texas.

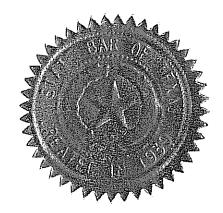
Good Standing means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No disciplinary action involving professional misconduct has been taken against the attorney's law license. This certification expires 30 days from this date, unless sooner revoked or rendered invalid by operation of rule or law.

John A. Neal'

Chief Disciplinary Counsel

N/dh



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Attorneys for Respondent

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PROSPECT CAPITAL CORPORATION, PROSPECT CAPITAL MANAGEMENT LLC, JOHN F. BARRY, M. GRIER 08-CIV-3721-CM

ELIASEK, WALTER PARKER and

BART DE BIE,

Petitioners, ORDER FOR ADMISSION

PRO HAC VICE -against-ON WRITTEN MOTION--

Jason A. Itkin

MICHAEL ENMON,

Respondent.

Upon the motion of Andrew V. Buchsbaum, attorney for Respondent and said sponsor attorney's affidavit in support:

IT IS HEREBY ORDERED that

Applicant's Name:

Jason A. Itkin

Firm Name:

Arnold & Itkin, LLP

Address:

1401 McKinney, Suite 2550

City/State/Zip:

Houston, Texas 77010

Phone Number:

713-222-3800

Fax Number:

713-222-3850

is admitted to practice pro hac vice as counsel for Respondent, Michael Enmon in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of the Court.

Pated: New York, NY	2000	
	, 2008	
		United States District/Magistrate Judge

Certificate of Service

I certify that a copy of the this instrument was served by First Class Mail on May 22, 2008, upon the following counsel of record:

Jonathan L. Lerner Maura Barry Grinalds Timothy G. Nelson Skadden, Arps, Slate, Meagher, & Flom, LLP Four Times Square New York, NY 10036-6522

Dated: May 22, 2008

Andrew V. Buchstaum

ORIGINAL-WHITE DUPLICATE-YELLOW TRIPLICATE-PINK RECEIPT FOR PAYMENT UNITED STATES DISTRICT COURT È 652136 for the SOUTHERN DISTRICT OF NEW YORK RECEIVED FROM Fund 6855XX Deposit Funds 604700 508800 Immigration PeesDATE\TIME: 5/22/2008 11:31:47 AM 085000 Attorney Admission Fees ER : LATECIA 086900 Filing Fees Filing Fees STATION: 01
Sale of Publications 322340 ====== 322350 Copy Fees Copy Fees
Miscellaneous Fees PRO HAC 322360 \$75,00 143500 6855XX \$25. Interest 322380 Recoveries of Court Costs Total Restitution to U.S. Granment 322386 121000 Conscience Fund 129900 Gifts 504100 Crime Victims Fund 613300 Unclaimed Monies 510000 Civil Filing Fee (1/2) 510100 Registry Fee Checks and drafts are accepted subject to collection and full credit will only be given when the check or draft has been accepted by the financial institution on which it was drawn. DEPUTY DATE: Cash | Check | M.O. | Credit 20